

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Michigan

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name LikeMind Brands Inc.

2. All other names debtor used in the last 8 years _____
 Include any assumed names, trade names, and *doing business as* names _____

3. Debtor's federal Employer Identification Number (EIN) 81-3294655

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>8123 East 34 Road</u>	_____
	Number Street	Number Street
	_____	_____
	<u>Cadillac MI 49601</u>	P.O. Box _____
	City State ZIP Code	City State ZIP Code
	<u>Wexford County</u>	Location of principal assets, if different from principal place of business
	County	_____
		Number Street

		City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.naics.com/search/>.

4599

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor LikeMind Brands Inc. Case number (# known) _____
 Name _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor LikeMind Brands Inc. Case number (if known) _____
 Name

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/02/2024
 MM / DD / YYYY

X /s/ Justin Trump

Signature of authorized representative of debtor

Title President

Justin Trump

Printed name

18. Signature of attorney

X /s/ Perry Pastula

Signature of attorney for debtor

Date 08/02/2024

MM / DD / YYYY

Perry Pastula

Printed name

Dunn, Schouten & Snoap, P.C.

Firm name

2745 DEHOOP AVE SW

Number Street

WYOMING

City

616-538-6380

Contact phone

MI 49509

State ZIP Code

ppastula@dunnsslaw.com

Email address

P35588

Bar number

MI

State

**RESOLUTION OF SHAREHOLDERS AND BOARD OF DIRECTORS OF
LIKEMIND BRANDS, INC.**

WHEREAS, it is in the best interest of Likemind Brands, Inc., a Michigan Corporation to file a voluntary petition for relief in the United States Bankruptcy Court pursuant to Sub Chapter V of Chapter 11 of Title 11 of the United States Code;

BE IT THEREFORE RESOLVED that Justin Trump, President of the company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a bankruptcy case for the company under Sub Chapter V of Chapter 11 of the Bankruptcy Code; and

BE IT FURTHER RESOLVED that Justin Trump is authorized and directed to appear in all bankruptcy proceedings on behalf of the company and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case, and

BE IT FURTHER RESOLVED, that Justin Trump is authorized and directed to employ Perry G. Pastula, attorney, and the law firm of Dunn, Schouten & Snoap P.C., to represent the company in such bankruptcy case.

Date: August 2, 2024

/s/ Justin Trump
Justin Trump, President, Director
and Shareholder

/s/ Hallie Trump
Hallie Trump, Shareholder
and Director

Fill in this information to identify the case:Debtor name LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of Michigan

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Chase PO Box 6294 Carol Stream, IL, 60197		Credit Card Debt				112,713.17
2	Capital One Po Box 4069 Carol Stream, IL, 69017		Credit Card Debt				103,787.05
3	Chase PO Box 6294 Carol Stream, IL, 60197		Credit Card Debt				73,492.18
4	Marcus PO Box 45400 Salt Lake City, UT, 8-04004145						70,665.59
5	Lending Point 1201 Roberts Blvd #200 Kennesaw, GA, 30144						19,678.76
6	Capital One PO Box 4069 Carol Stream, IL, 60197		Credit Card Debt				19,410.20
7	Harbor Castings 2508 Baily Road Cuyahoga Falls, OH, 44221						18,883.04
8	Wells Fargo PO Box 77053 Minneapolis, MN, 55480-7753		Credit Card Debt				13,656.32

Debtor

LikeMind Brands Inc.

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Horizon Bank/ Elan Financial PO Box 790408 Saint Louis, MO, 63179						10,583.69
10	Salisbury Excavation 12547 20 Mile Road Tustin, MI, 49688						9,700.00
11	Synchrony Premier PO Box 669814 Dallas, TX, 75266-0763		Credit Card Debt				8,201.08
12	Discover PO Box 6103 Carol Stream, IL, 60197-6103						8,127.23
13	American Express PO Box 60189 City Of Industry, CA, 91716		Credit Card Debt				7,387.97
14	Capital One PO Box 4069 Carol Stream, IL, 60197		Credit Card Debt				7,194.86
15	Pay Pal Credit PO Box 71707 Philadelphia, PA, 19176-1707		Credit Card Debt				6,561.73
16	American Express PO Box 60189 City Of Industry, CA, 91716-0189		Credit Card Debt				5,914.51
17	Uline 12575 Uline Drive Pleasant Prairie, WI, 53158						1,638.66
18	Mazel Company PO Box 72669 Cleveland, OH, 44192-0002						1,123.79
19	Tennessee Department of Revenue 500 Deaderick Street Nashville, TN, 37242		Taxes & Other Government Units				619.00
20	DTE Energy 1 Energy Plaza Detroit, MI, 48226-1221		Utility Services				582.00

Fill in this information to identify the case:

Debtor name LikeMind Brands Inc.

United States Bankruptcy Court for the: Western District of Michigan (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$ 515,939.75

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$ 515,939.75

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 1,499,084.77

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 619.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+\$ 552,201.30

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 2,051,905.07

Fill in this information to identify the case:Debtor name LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of Michigan

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Checking AccountChecking

\$ 2,375.00

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)4.1. Amazon - Canada

\$ 130.00

4.2. Amazon.com Mexico

\$ 508.00

5. Total of Part 1

\$ 3,013.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ = _____ \$ _____
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ = _____ \$ _____
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor LikeMind Brands Inc.
Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets
18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale See continuation sheet	MM / DD / YYYY	0.00 \$		122,000.00 \$
22. Other inventory or supplies	MM / DD / YYYY	\$		\$
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 122,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)
27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture	\$ _____	_____	\$ 500.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Apple Ipad Pro and 3 Apple Mac Book s	\$ _____	_____	\$ 1,000.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 1,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor LikeMind Brands Inc.
Name _____

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Part 8: Machinery, equipment, and vehicles
46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 Jeep Wrangler	\$		\$ 26,800.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See continuation sheet			
	\$ 0.00		\$ 21,350.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 48,150.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor LikeMind Brands Inc.
Name _____

Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Building located at 8121 East 34 Road Cadillac, MI 49601	Leasehold	\$ _____	_____	\$ 0.00
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites Cat Outdoors Website, patents and tradename	\$ _____	_____	\$ 300,000.00
62. Licenses, franchises, and royalties Gray Matters Games License for Wrong Answers Only & Boom Roa	\$ _____	_____	\$ 1,000.00
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ 301,000.00

Debtor LikeMind Brands Inc.
Name

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

0.00

0.00

= →

\$ 0.00

Total face amount

doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

ERC expected \$53,705 less \$13,426.25 commission

Tax year 2021

\$ 40,276.75

Tax year

\$

Tax year

\$

73. Interests in insurance policies or annuities

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$

Nature of claim

Amount requested

\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$

Nature of claim

Amount requested

\$

76. Trusts, equitable or future interests in property

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 40,276.75

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor LikeMind Brands Inc.
Name _____

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 3,013.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 122,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 1,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 48,150.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 301,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 40,276.75	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 515,939.75	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 515,939.75		\$ 515,939.75

Debtor 1 LikeMind Brands Inc.

Case number (if known)

First Name Middle Name Last Name

Continuation Sheet for Official Form 206 A/B

21) Finished goods, including goods held for resale

General description	Date of the last physical inventory	Net book value	Valuation method	Current value
CAT Outdoors Inventory				14,000.00
Resale Inventory at Amazon				8,000.00
Resale Inventory at Debtor's warehouse				100,000.00

50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Net book value	Valuation method	Current value
Wearhouse Duct Plate			100.00
P1200 HT Tank			100.00
Other tools & equipment			750.00
Pallet Jackes			200.00
Caterpillar Forklift			20,000.00
NTEP Pallet Floor Scale			200.00

Fill in this information to identify the case:

Debtor name LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of Michigan

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.Column B
Value of collateral that supports this claim2.1 Creditor's name
Amazon Capital Services IncDescribe debtor's property that is subject to a lien
Multiple Assets

\$ 546,949.33

\$ 0.00

Creditor's mailing address

410 Terry Avenue North
Seattle, WA 98109Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number
4982

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 Creditor's name
American Express National Bank

Describe debtor's property that is subject to a lien

\$131,686.45

\$0.00

Creditor's mailing address

PO Box 570622
Atlanta, GA 30357Creditor's email address, if known
_____Date debt was incurred 06/19/2019Last 4 digits of account number
0603

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 1,499,084.77

Debtor

LikeMind Brands Inc.
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value
of collateral.

Column B

Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name
Channel Partners Capital

Describe debtor's property that is subject to a lien

\$96,852.18

\$0.00

Creditor's mailing address

11100 Wayzata Blvd
Minnetonka, MN 55305

Creditor's email address, if known

Date debt was incurred 10/10/2023Last 4 digits of account
number 7676Do multiple creditors have an interest in the
same property?☒ No☐ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed**2.4** Creditor's name
Industrial Leasing LLC

Describe debtor's property that is subject to a lien

Caterpillar Forklift

\$ 19,730.00

\$ 20,000.00

Creditor's mailing address

P.O. Box 1803
Grand Rapids, MI 49501

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account
number _____Do multiple creditors have an interest in the
same property?☒ No☐ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____

Describe the lien

Collateral = Caterpillar Forklift

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor

LikeMind Brands Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name

JP Morgan Chase

Creditor's mailing address

P.O. Box 6026

Chicago, IL 60680

Creditor's email address, if known

Date debt was incurred 01/19/2023

Last 4 digits of account number

8001

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Multiple Assets

\$101,295.90

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**2.6** Creditor's name

Seller's Funding Corp

Creditor's mailing address

800 Westchester Avenue

Suite 641N, Rye Brook, NY 10573

Creditor's email address, if known

Date debt was incurred 08/10/2023

Last 4 digits of account number

9605

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Future Accounts Receivable

\$9,801.30

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor

LikeMind Brands Inc.
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name
US Small Business Administration

Creditor's mailing address

2 North Street
Suite 320, Birmingham, AL 35203

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Multiple Assets

\$475,863.42

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed**2.8** Creditor's name
VitalCap

Creditor's mailing address

48 Wall St.
Suite 1013, New York, NY 10005

Creditor's email address, if known

Date debt was incurred 01/25/2024

Last 4 digits of account number 0672

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

\$116,906.19

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Altus Receivables Management PO Box 1389 Kenner, LA, 70063	Line 2. <u>6</u>	_____
Lauren Dorsett Davis Wright Tremaine LLP 920 Fifth Ave., Ste. 3300 Seattle, WA, 95104	Line 2. <u>1</u>	_____
VitalCap c/o Lieberman & Klestzick PO Box 356 Cedarhurst, NY, 11516	Line 2. <u>8</u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____
	Line 2. <u> </u>	_____

Fill in this information to identify the case:

Debtor LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of MichiganCase number _____
(If known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Florida Department of Revenue P.O. Box 6668 Tallahassee, FL 32314-6668 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: \$ 0.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes & Other Government Units Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
2.2	Priority creditor's name and mailing address IRS Internal Revenue Service PO Box 330500 Detroit, MI 48232 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: \$ 0.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes & Other Government Units Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
2.3	Priority creditor's name and mailing address Kansas Department of Revenue 915 SW Harrison Street Suite 300 Topeka, KS 66612 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: \$ 0.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes & Other Government Units Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

Debtor

LikeMind Brands Inc.
Name

Case number (if known)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

Michigan Department of Treasury
Collection Division/Bankruptcy
PO Box 30168
Lansing, MI 48909

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

\$

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing address

Michigan Unemployment Agency
3024 West Grand Blvd
Suite 11-5
Detroit, MI 48202

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

\$

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

2.6 Priority creditor's name and mailing address

Tennessee Department of Revenue
500 Deaderick Street
Nashville, TN 37242

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 619.00

\$

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

\$

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

- ☐ No
☐ Yes

Debtor LikeMind Brands Inc.
Name _____

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address American Express PO Box 60189 City Of Industry, CA 91716	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 7,387.97
Date or dates debt was incurred _____ Last 4 digits of account number <u>1006</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2 Nonpriority creditor's name and mailing address American Express PO Box 60189 City Of Industry, CA 91716-0189	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 5,914.51
Date or dates debt was incurred _____ Last 4 digits of account number <u>1001</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3 Nonpriority creditor's name and mailing address Capital One Po Box 4069 Carol Stream, IL 69017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 103,787.05
Date or dates debt was incurred _____ Last 4 digits of account number <u>1379</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4 Nonpriority creditor's name and mailing address Capital One PO Box 4069 Carol Stream, IL 60197	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 7,194.86
Date or dates debt was incurred _____ Last 4 digits of account number <u>0307</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5 Nonpriority creditor's name and mailing address Capital One PO Box 4069 Carol Stream, IL 60197	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 19,410.20
Date or dates debt was incurred _____ Last 4 digits of account number <u>8390</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6 Nonpriority creditor's name and mailing address Chase PO Box 6294 Carol Stream, IL 60197	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 112,713.17
Date or dates debt was incurred _____ Last 4 digits of account number <u>5063</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

Amount of claim

3. 7 Nonpriority creditor's name and mailing addressChase
PO Box 6294
Carol Stream, IL 60197

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 73,492.18

Basis for the claim: Credit Card Debt

Date or dates debt was incurred _____

Last 4 digits of account number 8981

Is the claim subject to offset?

- ☒ No
☐ Yes

3. 8 Nonpriority creditor's name and mailing addressConsumers Energy
One Energy Plaza

Jackson, MI 49201

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 205.75

Basis for the claim: Utility Services

Date or dates debt was incurred _____

Last 4 digits of account number 5237

Is the claim subject to offset?

- ☒ No
☐ Yes

3. 9 Nonpriority creditor's name and mailing addressConsumers Energy
One Energy Plaza
Jackson, MI 49201

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 52.72

Basis for the claim: Utility Services

Date or dates debt was incurred _____

Last 4 digits of account number 5252

Is the claim subject to offset?

- ☒ No
☐ Yes

3. 10 Nonpriority creditor's name and mailing addressDiscover
PO Box 6103
Carol Stream, IL 60197-6103

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,127.23

Basis for the claim:

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3. 11 Nonpriority creditor's name and mailing addressDTE Energy
1 Energy Plaza
Detroit, MI 48226-1221

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 582.00

Basis for the claim: Utility Services

Date or dates debt was incurred _____

Last 4 digits of account number 0809

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

LikeMind Brands Inc.

Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Harbor Castings
2508 Baily Road
Cuyahoga Falls, OH 44221

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 18,883.04

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹³ Nonpriority creditor's name and mailing address

Horizon Bank/ Elan Financial
PO Box 790408
Saint Louis, MO 63179

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,583.69

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

4951

3. ¹⁴ Nonpriority creditor's name and mailing address

Justin Trump
500 Jomar LN
Cadillac, MI 49601

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 52,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

06192023

3. ¹⁵ Nonpriority creditor's name and mailing address

Lending Point
1201 Roberts Blvd #200
Kennesaw, GA 30144

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 19,678.76

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

1052

3. ¹⁶ Nonpriority creditor's name and mailing address

Marcus
PO Box 45400
Salt Lake City, UT 8-04004145

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 70,665.59

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

7894

Debtor LikeMind Brands Inc.
Name _____

Case number (if known) _____

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

Amount of claim

3. <u>17</u>	Nonpriority creditor's name and mailing address Mazel Company PO Box 72669 Cleveland, OH 44192-0002	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>1,123.79</u>
	Date or dates debt was incurred _____ Last 4 digits of account number <u>8104</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>18</u>	Nonpriority creditor's name and mailing address MMI Textiles 1 American Rd. Suite 950 Cleveland, OH 44144	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>552.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>19</u>	Nonpriority creditor's name and mailing address Pay Pal Credit PO Box 71707 Philadelphia, PA 19176-1707	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>6,561.73</u>
	Date or dates debt was incurred _____ Last 4 digits of account number <u>1757</u>	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>20</u>	Nonpriority creditor's name and mailing address Salisbury Excavation 12547 20 Mile Road Tustin, MI 49688	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>9,700.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>21</u>	Nonpriority creditor's name and mailing address Spectrum Business 400 Washington Blvd Stamford, CT 06902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>89.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number <u>4190</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

LikeMind Brands Inc.

Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.²² Nonpriority creditor's name and mailing address

Synchrony Premier
PO Box 669814
Dallas, TX 75266-0763

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,201.08

Basis for the claim: Credit Card Debt

Date or dates debt was incurred

Last 4 digits of account number

0629

Is the claim subject to offset?

- ☒ No
☐ Yes

3.²³ Nonpriority creditor's name and mailing address

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,638.66

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

4773

Is the claim subject to offset?

- ☒ No
☐ Yes

3.²⁴ Nonpriority creditor's name and mailing address

Wells Fargo
PO Box 77053
Minneapolis, MN 55480-7753

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 13,656.32

Basis for the claim: Credit Card Debt

Date or dates debt was incurred

Last 4 digits of account number

3837

Is the claim subject to offset?

- ☒ No
☐ Yes

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	American Express PO Box 981535 El Paso, TX, 79998	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2.	American Express PO Box 981535 El Paso, TX, 7998	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.3.	American Express PO Box 981535 El Paso, TX, 79998	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.4.	Capital One PO Box 30285 Salt Lake City, UT, 84130	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.1.	Capital One Bank PO Box 30285 Salt Lake City, UT, 84130	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.5.	Capital One Bank PO Box 30285 Salt Lake City, UT, 84130	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.6.	Chase Card Services PO Box 15369 Wilmington, DE, 19850	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.7.	Chase Card Services PO Box 15369 Wilmington, DE, 19850	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.8.	Discover PO Box 30943 Salt Lake City, UT, 84130-0943	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.9.	Elan Financial Services PO Box 6335 Fargo, ND, 58125	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.10.	IRS - Centralized Insolvency Operation P.O. Box 7317 Philadelphia, PA 19101-7317	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.11.	Marcus PO Box 7247 Philadelphia, PA, 19170-6104	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain: _____	_____

Debtor

LikeMind Brands Inc.

Name

Case number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. ¹³ Pay Pal Credit Synchrony Bank PO Box 71725 Philadelphia, PA, 19176-1725	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. ¹⁴ Synchrony Premier PO Box 71725 Philadelphia, PA, 19176-01725	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. ¹⁵ Wells Fargo PO Box 10347 Des Moines, IA, 50306	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Debtor LikeMind Brands Inc.
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 619.00

5b. Total claims from Part 2

5b. + \$ 552,201.30

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 552,820.30

Fill in this information to identify the case:Debtor name LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of MichiganCase number (If known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease of building from LikeMind Holdings, LLC located at 8121 East 34 Road, Cadillac MI 49601</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LikeMind Holdings, LLC</p> <p>500 Jomar LN</p> <p>Cadillac, MI, 49601</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of Michigan

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 Justin Trump	500 Jomar Lane Cadillac, MI 49601	VitalCap	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Hallie Trump	500 Jomar Lane Cadillac, MI 49601	VitalCap	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Amazon Capital Services	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Channel Partners Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Justin Trump	500 Jomar Lane Cadillac, MI 49601	JP Morgan Chase	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Hallie Trump	500 Jomar Lane Cadillac, MI 49601	JP Morgan Chase	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	Check all schedules that apply:
2.7 Justin Trump	201 N. Mitchell Street Cadillac, MI 49601	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Justin Trump	500 Jomar Lane Cadillac, MI 49601	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Discover	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Justin Trump	500 Jomar Lane Cadillac, MI 49601	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Capital One	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Capital One	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Capital One	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Chase	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor LikeMind Brands Inc.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.15 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Chase	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Pay Pal Credit	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Synchrony Premier	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Justin Trump	500 Jomar Lane Cadillac, MI 49601	Wells Fargo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:Debtor Name LikeMind Brands Inc.United States Bankruptcy Court for the: Western District of Michigan

Case number (if known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/02/2024
MM / DD / YYYY

 /s/ Justin Trump

Signature of individual signing on behalf of debtor

Justin Trump

Printed name

President

Position or relationship to debtor

United States Bankruptcy Court

IN RE:

LikeMind Brands Inc.

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Justin Trump 500 Jomar Lane, Cadillac, MI 49601	50	
Hallie Trump 500 Jomar Lane, Cadillac, MI 49601	50	

United States Bankruptcy Court
Western District of Michigan

In re: LikeMind Brands Inc.

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 08/02/2024

/s/ Justin Trump

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor

Altus Receivables Management
PO Box 1389
Kenner, LA 70063

Amazon Capital Services Inc
410 Terry Avenue North
Seattle, WA 98109

American Express
PO Box 60189
City Of Industry, CA 91716

American Express
PO Box 60189
City Of Industry, CA 91716-0189

American Express
PO Box 981535
El Paso, TX 79998

American Express
PO Box 981535
El Paso, TX 7998

American Express National Bank
PO Box 570622
Atlanta, GA 30357

Capital One
Po Box 4069
Carol Stream, IL 69017

Capital One
PO Box 4069
Carol Stream, IL 60197

Capital One
PO Box 30285
Salt Lake City, UT 84130

Capital One Bank
PO Box 30285
Salt Lake City, UT 84130

Channel Partners Capital
11100 Wayzata Blvd
Minnetonka, MN 55305

Chase
PO Box 6294
Carol Stream, IL 60197

Chase Card Services
PO Box 15369
Wilmington, DE 19850

Consumers Energy
One Energy Plaza
Jackson, MI 49201

Discover
PO Box 6103
Carol Stream, IL 60197-6103

Discover
PO Box 30943
Salt Lake City, UT 84130-0943

DTE Energy
1 Energy Plaza
Detroit, MI 48226-1221

Elan Financial Services
PO Box 6335
Fargo, ND 58125

Florida Department of Revenue
P.O. Box 6668
Tallahassee, FL 32314-6668

Hallie Trump
500 Jomar Lane
Cadillac, MI 49601

Hallie Trump
500 Jomar Lane
Cadillac
MI 49601

Harbor Castings
2508 Baily Road
Cuyahoga Falls, OH 44221

Horizon Bank/ Elan Financial
PO Box 790408
Saint Louis, MO 63179

Industrial Leasing LLC
P.O. Box 1803
Grand Rapids, MI 49501

IRS
Internal Revenue Service
PO Box 330500
Detroit, MI 48232

IRS - Centralized Insolvency Operation
P.O. Box 7317
Philadelphia, PA 19101-7317

JP Morgan Chase
P.O. Box 6026
Chicago, IL 60680

Justin Trump
500 Jomar LN
Cadillac, MI 49601

Justin Trump
500 Jomar Lane
Cadillac, MI 49601

Justin Trump
201 N. Mitchell Street
Cadillac, MI 49601

Justin Trump
500 Jomar Lane
Cadillac
MI 49601

Kansas Department of Revenue
915 SW Harrison Street
Suite 300
Topeka, KS 66612

Lauren Dorsett
Davis Wright Tremaine LLP
920 Fifth Ave., Ste. 3300
Seattle, WA 95104

Lending Point
1201 Roberts Blvd #200
Kennesaw, GA 30144

LikeMind Holdings, LLC
500 Jomar LN
Cadillac, MI 49601

Marcus
PO Box 45400
Salt Lake City, UT 8-04004145

Marcus
PO Box 7247
Philadelphia, PA 19170-6104

Mazel Company
PO Box 72669
Cleveland, OH 44192-0002

Michigan Department of Treasury
Collection Division/Bankruptcy
PO Box 30168
Lansing, MI 48909

Michigan Unemployment Agency
3024 West Grand Blvd
Suite 11-5
Detroit, MI 48202

MMI Textiles
1 American Rd.
Suite 950
Cleveland, OH 44144

Pay Pal Credit
PO Box 71707
Philadelphia, PA 19176-1707

Pay Pal Credit
Synchrony Bank
PO Box 71725
Philadelphia, PA 19176-1725

Salisbury Excavation
12547 20 Mile Road
Tustin, MI 49688

Seller's Funding Corp
800 Westchester Avenue
Suite 641N
Rye Brook, NY 10573

Spectrum Business
400 Washington Blvd
Stamford, CT 06902

Synchrony Premier
PO Box 669814
Dallas, TX 75266-0763

Synchrony Premier
PO Box 71725
Philadelphia, PA 19176-01725

Tennessee Department of Revenue
500 Deaderick Street
Nashville, TN 37242

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

US Small Business Administration
2 North Street
Suite 320
Birmingham, AL 35203

VitalCap
48 Wall St.
Suite 1013
New York, NY 10005

VitalCap c/o Lieberman & Klestzick
PO Box 356
Cedarhurst, NY 11516

Wells Fargo
PO Box 77053
Minneapolis, MN 55480-7753

Wells Fargo
PO Box 10347
Des Moines, IA 50306